



CURIOINVEST CT1 15 FERRARI F12tdf

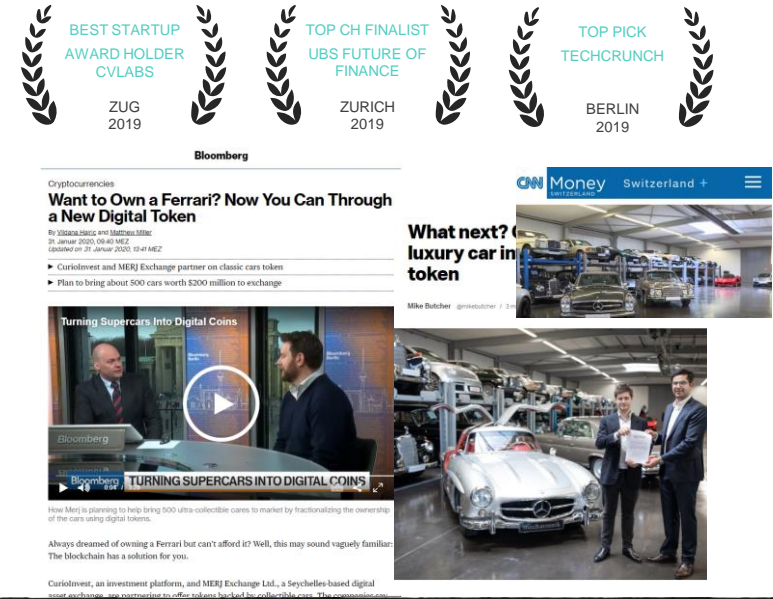
Adding collectable cars to your investment portfolio

WELCOME TO CURIOINVEST

An Exclusive Network of Investors in Rare Collectable Cars

CurioInvest is a technology platform for institutional grade digital assets backed by collectables enabling asset managers and private investors to diversify in top vetted tokenized collectables.

Curio is a research-driven innovative WealthTech growing in digital asset space, with a prospectus approved by the regulator.



CURIOINVEST IN NUMBERS



\$200M

Pipeline of rare collectables



500+

Top vetted rare cars



1st ever

Prospectus approval for a tokenized supercar



194%*

Return of classic cars as asset class over 10 years



29

Countries in which our digital asset is compliant for retail



10+

Strategic partnerships enabling end-to-end lifecycle management

CurioInvest has created a gateway for private individuals to invest in rare automobiles & other collectables

“

Private assets such as real estate, luxury cars or fine art were reserved for the rich.
Tokenization would finally make it accessible for the retail investors.

Francisco Fernandez, Group Chairman
Avaloq

“

It is our ambition to be the leading WealthTech platform for investments in tokenized collectable assets within 5 years.

Fernando Verboonen, CEO
CurioInvest

As featured in

Bloomberg

Forbes

yahoo!
finance

coinbase

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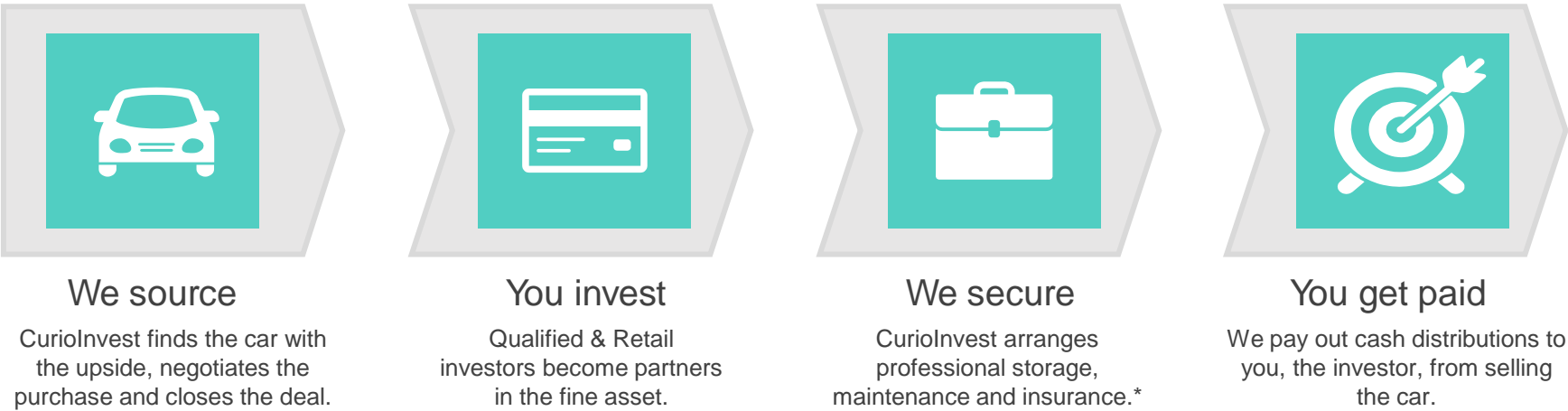
MORNINGSTAR

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National

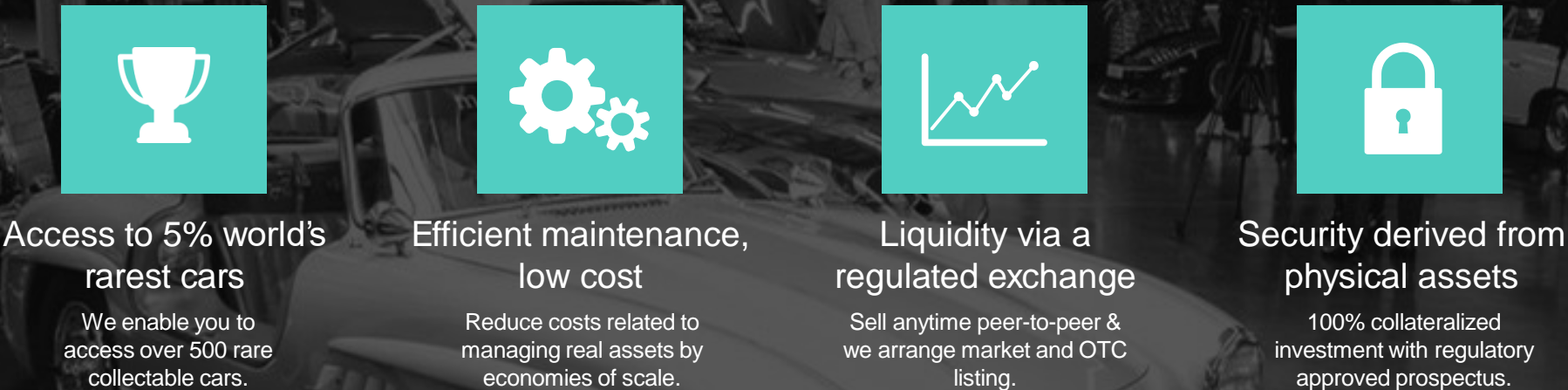
HACKERNOON

UBS

INVEST IN COLLECTABLE CARS WITH CURIOINVEST



BUILD YOUR DREAM GARAGE WITH CURIOINVEST



*The car is stored at the reputable supercar storage provider Mechatronik AG (Pleidelsheim, north of Stuttgart)

FUNDRAISING 15' FERRARI F12TDF «CONCOURS»



- Highly exclusive: 799-units, invitation-only sales
- Timeless design: homage to Tour de France winning models
- 6.3 liter V12 engine with 769hp
- 100kmh in just 2.9"
- The highest "concours" vehicle grade
- The car will be professionally stored, maintained, insured at the reputable supercar storage provider Mechatronik AG*

"All 799 Vehicles Were Reserved Before
They Had Even Left The Factory"

Top Gear

TOKENIZED VIA **TOKEN CT1**

1:1

Security Token 100%
collateralized with the asset

Entry Level – qualified investors:
USD 100,000

Underlying:
'15 Ferrari F12tdf Matte Gray

Entry Level – retail investors:
USD 100

Security:
Security Token | Asset
Backed*

Issue Price:
USD 1

Hard Cap*
USD 1.1M

Redemption:
Ongoing Liquidity: Trade token
or redeem upon exit

Base Currency:
USD

Security Token Exchange:
stock markets to be
announced

*FMA Liechtenstein prospectus approved
(covers 29 EEA countries)*

ISIN: LI0482957227

*Hard Cap includes emission cost. For more information please refer to prospectus.

*The car is stored at the reputable supercar storage Mechatronik AG (Pleidelsheim, north of Stuttgart)

15' FERRARI F12TDF CT1 (1/5)

THE HISTORY BEHIND THE TDF

The F12tdf pays homage to the Tour de France automobile race held between 1899 and 1986, which was regularly won by the Ferrari 250 between 1956 and 1964.

Driven by the legendary partnership of Alfonso de Portago and co-driver Edmund Nelson, the 250 GT competed at the 1956 edition of Tour de France, finishing first overall and earning it the "TDF" nickname.

“

This Is
Another World

Chris Harris



15' FERRARI F12TDF CT1 (2/5)

ENGINEERING, FUNCTION AND PERFORMANCE

The powertrain of F12tdf is simply unmatched. It features a 7-speed, semi-automatic dual-clutch transmission, operated by paddles on the steering wheel. The long bonnet accommodates the front mid-engine, rear-wheel-drive layout, which optimises the weight distribution of the vehicle. The 6.3 litre, V12 engine delivers an incredible 780bhp to the rear wheels.

The track-focused design of the vehicle means it is 110kg lighter than the F12 Berlinetta, enabling acceleration from 0-100km in just 2.9 seconds and a power-to-weight ratio of 1.95 kg (4.30 lb) per horsepower.

To further optimise the track performance of the vehicle, the springs are 20% stiffer and stronger than the standard F12. The brake calipers, meanwhile, are identical to those of LaFerrari. The interior of the vehicle prominently features both carbon fiber and Alcantara leather.

“

More Power,
More Torque, More
Everything

Carthrottle.Com



15' FERRARI F12TDF CT1 (3/5)

DESIGN AND MODEL HISTORY

The team at the Ferrari Styling Center put a great deal of effort into ensuring the F12tdf captured the quintessential essence of the Ferrari brand. It is inspired by the cars which competed at the Tour de France, particularly the limited-edition Ferrari 250 GT Berlinetta, produced from 1953 to 1964.

The unique aerodynamic features of the F12tdf provide the necessary downforce to harness the 780bhp produced by the engine, making it one of the fastest Ferraris in history, but without compromising aesthetics by resorting to a rear spoiler.

The vehicle is both an affectionate tribute to the past and a sign of things to come. Indeed, it is believed to have had a major influence on the 812 Superfast, which has the most powerful naturally aspirated engine ever fitted to a production road car.



15' FERRARI F12TDF CT1 (4/5)

OWNERSHIP, PRICING AND AUCTIONS

When the Ferrari F12tdf first unveiled in October 2015, the list price was believed to be in the region of \$450,000-\$500,000 and was sold out almost immediately.

In June 2016, a Los Angeles dealership auctioned a white F12tdf for a staggering \$1,550,000.

In January 2018, Mecum opined that a Ferrari F12tdf clad in Giallo Triplo Strato yellow, which was bought at an original price of \$621,624, could be a worthwhile investment, estimating it could be worth \$1.2-\$1.3 million.

Year 2015	Mileage 49	Comparable Asset Value Ferrari Index
Production Run Rarity 799	Power 769 hp @ 8,500 rpm (573 kW)	Storage Location Mechatronics facility near Stuttgart, DE



15' FERRARI F12TDF CT1 (5/5)

MARKET ASSESSMENT

Although Ferrari is probably the most pedigreed supercar brand on Earth, this alone does not explain the incredibly high market valuation of the F12tdf. A number of additional factors play a role here, such as the scarcity of the vehicle, the connection to nostalgic Ferrari vehicles of the past, the exhilarating driving experience, and the ownership history of the vehicles which have come up for sale.

Ferrari's limited-edition models always tend to strongly appreciate in value within years of their unveiling. The extremely limited production run of just 799 vehicles mean that the F12tdf is no exception. On the rare occasions when the vehicle comes up for auction or private sale, it generates international hype among car enthusiasts and valuations have continued to grow since it first went on sale.

The F12tdf's ancestor, the GT series, has become one of the most expensive cars ever sold at auction. A 1962 Ferrari 250 GTO and a 1963 GTO have sold for \$38 million (in 2014) and \$70 million (in 2018) respectively. Obviously, this could be an important pricing watermark for car investors seeking to play the long game.

For those more interested in performance, it goes without saying that the Ferrari F12tdf offers a unique and unparalleled driving experience. Analyses suggest that the vehicle commands a classic driver market, chiefly located in Europe, North America, Middle East, Australia, and parts of Asia.



PROPRIETARY DUE DILIGENCE PROCESS

The team of experts research and source rare investment-grade collectable cars. We only select competitively priced cars with attractive appreciation potential.

WE DO THE HARD WORK

- Finding fine automobiles
- Negotiating the deal
- Paperwork and Insurance
- Maintenance and Repairs
- Revaluations
- Selling

INVESTMENT TEAM

- Project Managers
- Specialist Analytics Advisors
- Industry specialist

THE CURIOINVEST ASSET SELECTION FIVE-TIER SYSTEM

1

ASSET SOURCED IN ACCORDANCE WITH PROFITABILITY MODEL

Partners provide a breakdown of costs and specialists calculate the estimated exit values. Estimates are stress-tested to assess fluctuations.

2

NEGOTIATION WITH THE VENDOR

Key strategy is to source the asset 10% below market. Proprietary valuation algorithms produce a reference report. If successful, mechanics and valuers complete full due diligence.

3

EVALUATION

CurioInvest's Investment Committee evaluates the project and if it meets all criteria, the Directors make the final decision as to whether an offer is submitted.

4

FINANCING

After submitting an offer, an option agreement is signed and fundraising begins.

5

OBTAINING THE ASSET

Upon crowdfunding, CurioInvest insures the assets and appoints a specialist company to transport the asset to car security vault for safely storing.

COLLECTABLES ARE A VERY ATTRACTIVE ASSET

Returns over 10 years till Q4 2019 per Knight Frank



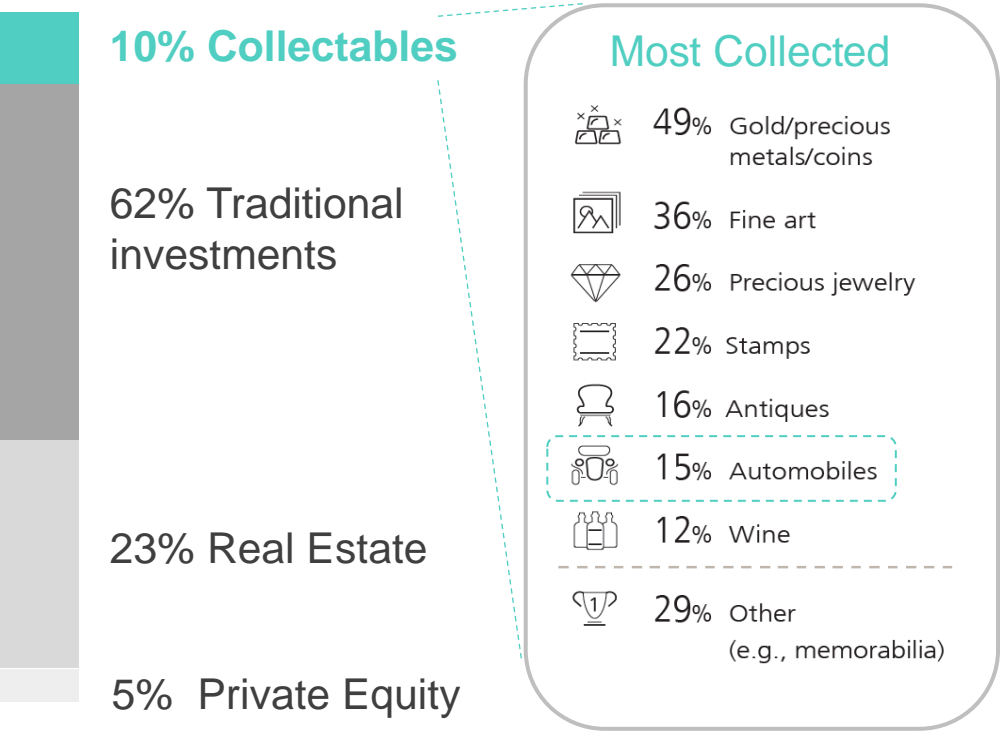
“ From 1980 to 2017, classic cars were by far the best-performing collectable asset... MoneyWeek/ Credit Suisse

“ From 2007 to 2019 rare Ferrari price index increased +340%, with clear spikes during the periods of monetary stimulus. Hagerty Index

Source: Knight Frank Wealth Report 2020. Hagerty Ferrari Price index
Source: MoneyWeek Nov 2019 / Credit Suisse "Global Investment Returns Yearbook 2018"
*Past performance is no guarantee of future results

COLLECTABLES MATTER AS AN ASSET CLASS

- Classic cars worth €18-20bn (AXA)
- Top 100 collectors own ~3'500 cars worth ~\$10bn



Source: AXA Classic Car Market Review 2019. UBS Investor Watch 2017. The Circle (The Classic Car Trust)
*Past performance is no guarantee of future results

WHY INVEST IN COLLECTABLE CARS?

Historical appreciation

Collectable assets have historically outperformed many conventional asset classes.

Inflation protection, stable asset

Real assets can hedge against inflation, often with asymmetric returns.

Diversification, risk pooling across cars

Real assets considered diversifiers from systemic risks; and you can diversify across several cars.

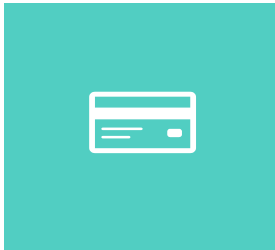
HIGH HURDLES TO INVEST IN CARS, ONLY AVAILABLE TO EXCLUSIVE FEW



Hard to get, sold
via exclusive
networks



Difficult, time-
intensive & costly
maintenance



Rare cars are
very expensive,
usually 7-digit
values or above



Not liquid; long
sale process, very
high commissions



OUR SALES APPROACH:
CHANNEL 1: QUALIFIED CLIENTS

EXCLUSIVE VIP ACCESS

- Collectables as a Wealth management tool
- Focus passionate HNWI
- Early bird access
- VIP event invitations


Investment proposal

Digital Assets – Collectable Cars

Orders can be placed conveniently through e-banking, your dedicated relationship manager or via the Falcon Digital Assets desk: digitalassets@falcon.com.


Ferrari, LaFerrari Aperta

Underlying Asset	Ferrari, LaFerrari Aperta, 2015 Red, <100km, concourse, 210 vehicles manufactured
SN:	U0000XXXXX
USD STD Price:	2'300'000
USD Share price:	1'000
USD Valuation by HAGERIV	2'350'000.-
Investment Timeline:	5-5y.




Mercedes-Benz, SLR McLaren Stirling Moss

Underlying Asset	Mercedes SLR McLaren Stirling Moss, 2005 Silver, <100km, concourse, 75 vehicles manufactured
SN:	U0000XXXXX
USD STD Price:	2'300'000
USD Share price:	1'000
USD Valuation by HAGERIV	2'300'000.-
Investment Timeline:	5-10y. +



Mercedes Maybach, G650 Landulet

Underlying Asset	Mercedes Maybach G650 Landulet, 2017 Blue <100km, concourse, 99 vehicles manufactured
SN:	U0000XXXXX
USD STD Price:	2'200'000
USD Share price:	1'000
USD Valuation by HAGERIV	1'780'000.-
Investment Timeline:	4-6y.



SALES APPROACH

- Relationship managers
- Events and networking
- Ambassador program

CHANNEL 2: RETAIL SEGMENT

ONE-TAP RETAIL INVESTING

- Retail investors via website, regulated exchange or broker



SALES APPROACH


- Social media
- Marketing campaigns
- Influencers

CurioInvest

Ferrari F12tdf

Live in: coming soon

Sign up to skip waiting list!



1/10 Photos

Ferrari F12tdf	Price per share 1 USDT
Purchase	\$ 1.1m
Year	2016
Milage	1 km
Power	780 HP
Average	4%
Stored	Pleidelsheim, Germany

Fees

- Asset maintenance costs: ca. 1% p.a.
- CurioInvest platform: 20% of realized net income at asset sale

WORLD'S FIRST CAR TRADING SETUP

Technology:



Blockchain
issuance platform



Voting
mechanism

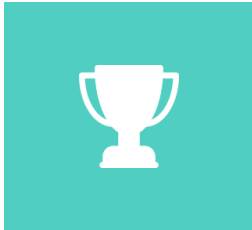


Real time
pricing for
non-bankable*

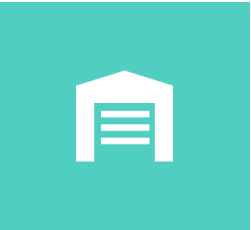


Quantum
security for
storing tokens*

Regulatory:



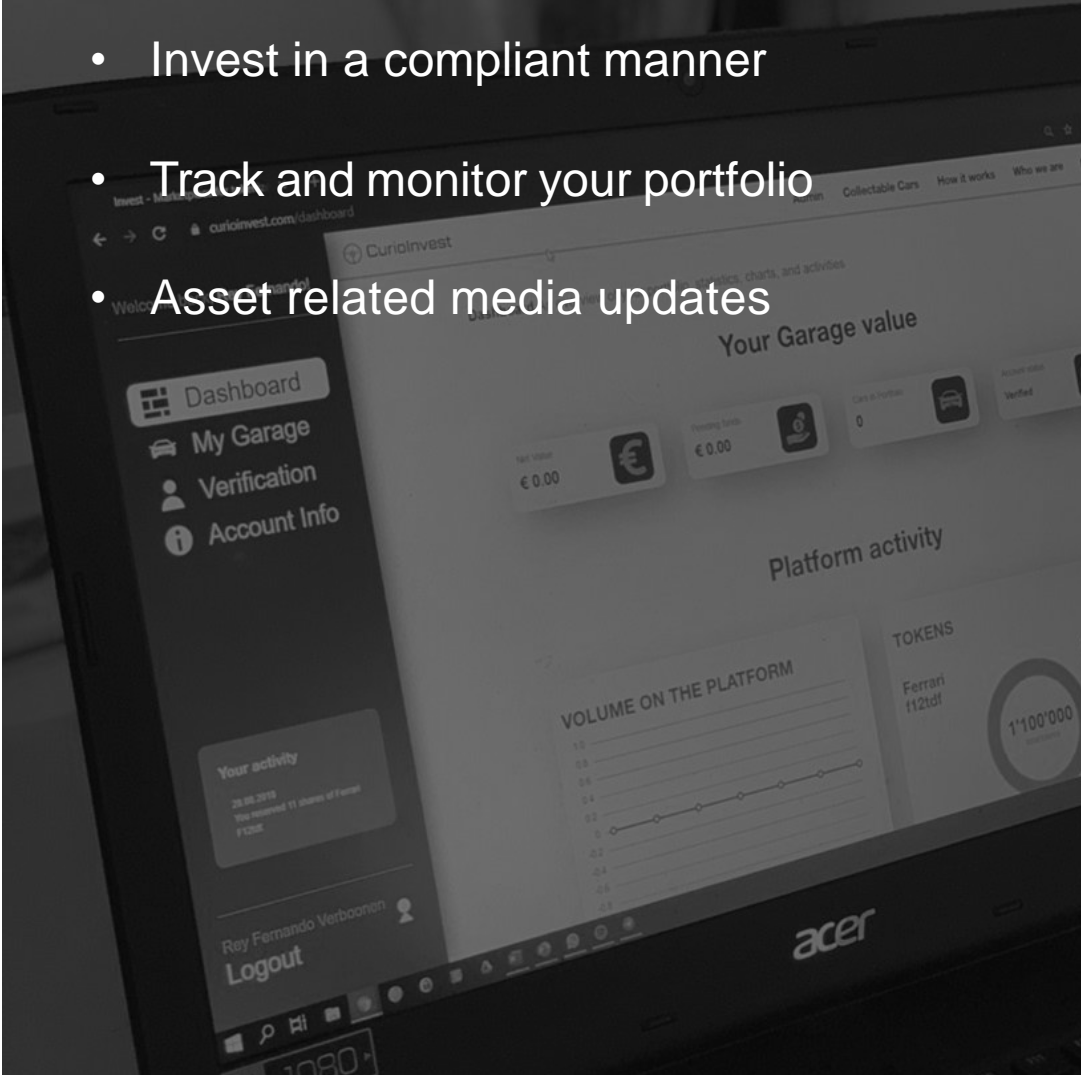
FMA prospectus
(world's first)



100% collateralized
by the asset

SEAMLESS DIGITAL INVESTMENT EXPERIENCE

- User registration in minutes
- Invest in a compliant manner
- Track and monitor your portfolio
- Asset related media updates



EXPERIENCED TEAM
WITH COMPLEMENTARY SKILLSET



Fernando Verboonen CEO, co-founder
Extensive experience building, scaling consumer technology companies. Prior corporate finance with ICT firm including IPO. Biz dev at kooaba, ETH spinoff acquired by Qualcomm. Siemens VC. MSc from ETH



Valerie Halter COO, co-founder
Experience trading collectable cars. Banking roles at Vontobel bank. Digital marketing experience as well as office management. DAS Marketing ZHAW



Vladimir Kislinskii Chief Technology Officer
Held senior software scientist / data manager at several technology companies. Experience in Quantum & Blockchain Engineering. BSc Computer Science



Evgeny Plaksen Head Biz Dev & Partnerships
Considerable PE experience as consultant & investor. At McKinsey focused on financial and trading institutions. Led strategic transactions, biz dev and partnerships at Affentranger Associates and MET. Finance PhD, passed all CFA exams



Yohann Pellaux Lead Strategic Biz Dev
Collectables cars and finance expertise. Experience in securities lending and funds at Lombard Odier bank. Trading operations and business dev at MET. Serial entrepreneur. Built supercar club with 2'000 supercar owners and strong digital presence



Luca Rubino Lead Strategic Biz Dev (Dubai)
VIP Sales/Global Head of Digital at Automobili Pininfarina (electric supercars). Ambassador/ Business Dev "Influencer Awards Monaco", Quintessentially, Zentist. MSc Hult Business School



Jan Van den Broeck Legal & Compliance Lead
Lawyer and Car Search features & Product specialist at Google in Silicon Valley via Vaco. MA Finance Law

GUIDANCE BY
EXPERT ADVISORY BOARD



Harald Steger
Quilvest Family Office
UHNWI expertise



Frank Rickert
CEO Mechatronik, Leading collection car vault



Matthias Niedermüller
Securities Law DLT Advisor (Liechtenstein)



Georg Hauer
N26 Mobile Bank Executive



Tom Frey
DLT DAICO Law Advisor (Swiss)



Boris Paskalev, MBA
CEO Deep Code
AI Smart Contract Audit

STRONG ECOSYSTEM

ASSET PARTNER



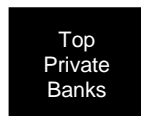
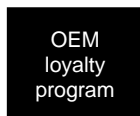
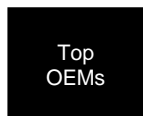
CAR SPECIALISTS -



INSURERS



Industry Partners (discussions ongoing)



AUDITORS



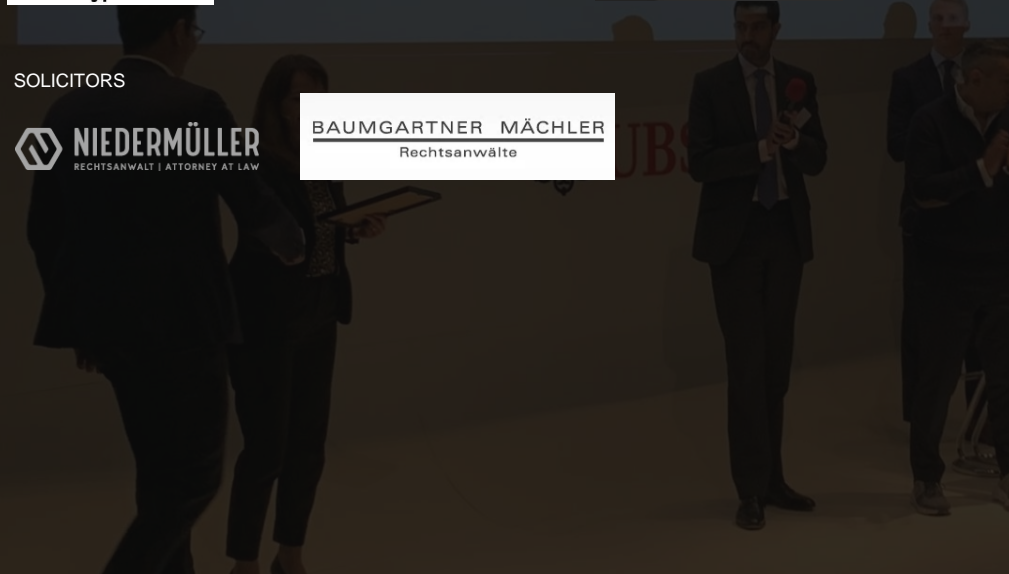
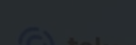
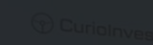
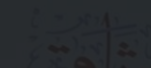
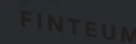
BLOCKCHAIN & BANKING



SOLICITORS



Congratulations to our Zurich Finalists!



OUR PRODUCT PIPELINE EXAMPLES

MERCEDES-BENZ
SLR MCLAREN STIRLING MOSS



Stage	Deal Type
Coming Soon	Unconditional Deal

Product Cost	Total Cost	Estimated Price
€1,000,000	€1,000,000	€1,000,000
Project Duration	ROI	Capital Required
12 months	100%	€1,000,000
Estimated Margin	Estimated Capital Required %	Return on Capital Required
10.00%	10.00%	10.00%
Estimated Margin %	Net Profit / Capital Required %	Total Estimated Profit / Loss
10.00%	10.00%	€1,000,000

PORSCHE 935
KREMER K3



Stage	Deal Type
Coming Soon	Unconditional Deal

Product Cost	Total Cost	Estimated Price
€1,000,000	€1,000,000	€1,000,000
Project Duration	ROI	Capital Required
12 months	100%	€1,000,000
Estimated Margin	Estimated Capital Required %	Return on Capital Required
10.00%	10.00%	10.00%
Estimated Margin %	Net Profit / Capital Required %	Total Estimated Profit / Loss
10.00%	10.00%	€1,000,000

CURIOINVEST

ADDING COLLECTABLE CARS TO YOUR INVESTMENT PORTFOLIO

 CurioInvest

THANK YOU!

DISCLAIMER

The content on website, the brochure was created by Curio AG and serves as general information about the CurioInvest project. This information is given in a summarized form and is not exhaustive. Curio AG has made every effort to ensure that the facts on this website and in the Whitepaper are accurate and that forecasts, opinions and expectations are reasonable and adequate, but they have not been independently verified. Curio AG and its affiliates or their respective agents, employees or agents make no representations or warranties as to the accuracy or completeness of the information.

The information contained on this website and the Whitepaper may contain forward-looking statements based on a number of assumptions regarding the current and future business strategies of Curio AG and regarding the environment in which Curio AG will be in the future. These assumptions may or may not apply in practice. Actual results may differ materially from those anticipated under such forward-looking statements due to a variety of risk factors, including the risk that the implementation and launch of the offer to investors may take longer than anticipated or may not occur at all, the risk of regulatory changes, the risk of changes in national and international economic conditions and other risks.

The Security Token Offering (STO) contemplated on this brochure and in the Whitepaper is subject to a prospectus which was prepared in accordance with Directive 2003/71/EC, as implemented in Liechtenstein. The prospectus which is the legal basis for the issuance of CurioInvest CT1 has been approved by the Financial Market Authority (FMA) of Liechtenstein on July 17, 2019 as shown in this link: [http://register.fma-li.li.li/index.php?id=277](http://register.fma.li.li/index.php?id=277) But FMA assumes no responsibility as to the economic and financial soundness of the Tokens or the quality or solvency of the Issuer. The Issuer is not licensed as a financial institution and is not subject to the oversight or supervision by FMA or any other financial market supervisory authority.

Potential investors are cautioned that the subscription of CurioInvest CT1 tokens is subject to restrictions imposed by laws of different countries. In particular, the CurioInvest CT1 tokens are not and will not be governed by the US Securities Act of 1933 (as amended from time to time) or under the securities laws of any state or other jurisdiction of the United States of America, and may not be offered, sold, held, exercised, resold, handed over or transferred, whether directly or indirectly. CurioInvest CT1 tokens are not and will not be audited, permitted or disapproved by any US regulatory agency, notably the US Securities and Exchange Commission, nor has any US regulatory agency reviewed or approved the contents of this brochure and the Whitepaper. Any representation or indication to the contrary is liable to prosecution in the United States of America.

